

2015 NATIONAL GAS FORECASTING REPORT

The 2015 National Gas Forecasting Report (NGFR) provides independent forecasts of annual gas consumption and maximum gas demand across eastern and south-eastern Australia's interconnected gas markets over a 20-year outlook period (to 2034–35). Although the report includes forecasts for low, medium and high gas demand scenarios, this infographic depicts only the short-term outlook (2015–2020) and medium gas demand scenario.

ABOUT AEMO

This infographic has been developed by the independent Australian Energy Market Operator (AEMO), using information (as at 31 October 2015) from the 2015 National Gas Forecasting Report.

AEMO plans, develops, and operates markets that are responsive to energy sector needs and support investment for the long-term benefit of Australian consumers.

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FIVE YEAR REGIONAL OUTLOOK

Key insights into regional annual gas consumption

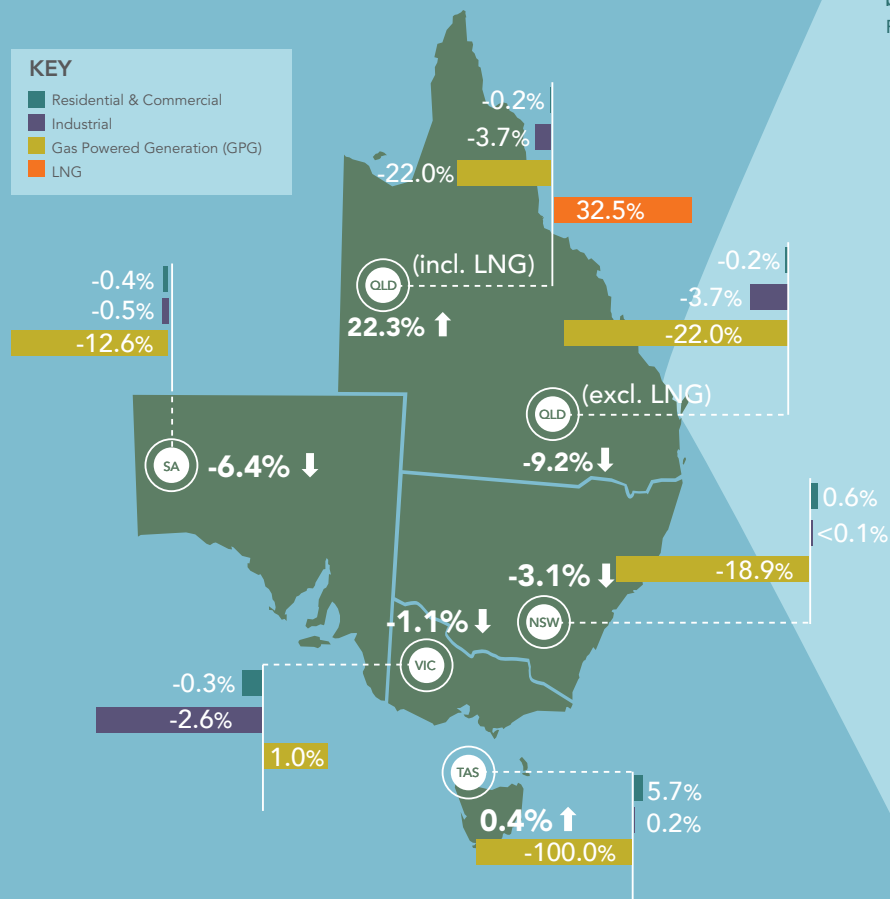
Annual gas consumption in Queensland is forecast to grow until 2019. This is attributed to the ramp-up at the Gladstone LNG, Queensland Curtis LNG, and Australia Pacific LNG projects.

Annual gas consumption in the domestic markets is generally forecast to decline ahead of an improved long-term outlook, due to forecast short-term reductions in consumption by gas power generation (GPG) and large industrial users.

Tasmanian consumption is forecast to remain flat, with modest growth in residential and commercial consumption.

GAS CONSUMPTION ANNUAL GROWTH RATES

(including LNG exports) over the short term (2015-20)



A CLOSER LOOK

Gas consumption forecast per state by sector over the short term
Petajoules (PJ)

