

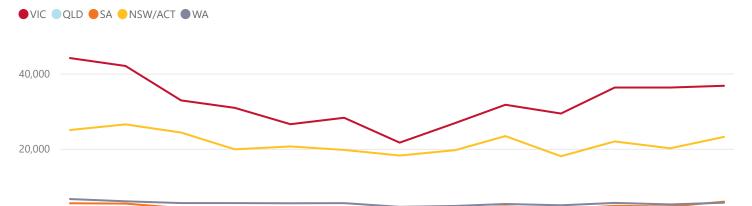
July 2023

The following statistics pertain to the retail gas markets of New South Wales & Australian Capital Territory, Queensland, South Australia Western Australia and Victoria for the reporting period ending July 2023.

The report contains statistics providing trends of consumer transfers between retailers for each of the gas markets.

Monthly Customer Transfers

The graph represents the volume of consumer transfers for each month in the respective markets over a 13 month rolling window. The transfer statistics in the table are based on the number of consumer transfers that have completed in AEMO's market systems.



| 0 | | | | | | | | | | | | | | |
|----------|----------|--------|--------|----------|--------|--------|----------|--------|----------|--------|----------|--------|----------|--|
| Jul 2022 | Sep 2022 | | | Nov 2022 | | | Jan 2023 | | Mar 2023 | | May 2023 | | Jul 2023 | |
| | Jul-22 | Aug-22 | Sep-22 | Oct-22 | Nov-22 | Dec-22 | Jan-23 | Feb-23 | Mar-23 | Apr-23 | May-23 | Jun-23 | Jul-23 | |
| VIC | 44,129 | 42,027 | 32,873 | 30,890 | 26,546 | 28,254 | 21,644 | 26,860 | 31,713 | 29,381 | 36,295 | 36,294 | 36,760 | |
| QLD | 2,710 | 2,472 | 2,130 | 1,947 | 1,956 | 2,018 | 1,865 | 2,130 | 2,297 | 1,618 | 2,091 | 2,676 | 2,635 | |
| SA | 5,520 | 5,434 | 4,244 | 3,951 | 4,183 | 4,269 | 3,708 | 4,058 | 4,710 | 3,951 | 4,841 | 4,666 | 5,944 | |
| NSW/ACT | 24,997 | 26,497 | 24,326 | 19,864 | 20,630 | 19,706 | 18,215 | 19,644 | 23,386 | 18,023 | 21,961 | 20,137 | 23,175 | |
| WA | 6,645 | 6,044 | 5,578 | 5,568 | 5,522 | 5,558 | 4,564 | 4,811 | 5,332 | 4,983 | 5,615 | 5,212 | 5,674 | |

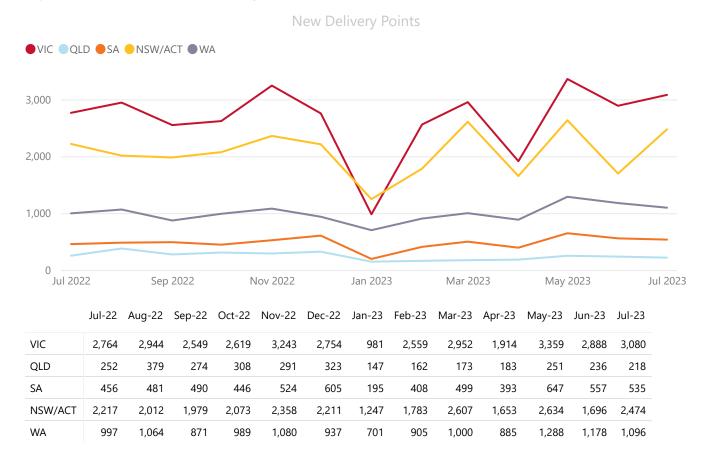
The transfer statistics in the table represents the percentage of transfers for each jurisdiction over the last 12 months.

| Jul-22 | VIC | QLD | SA | NSW/ACT | WA |
|--|-----|-----|-----|---------|----|
| % of total MIRNs churned in the last 12 months | 17% | 11% | 11% | 15% | 8% |



Monthly New Delivery Points Registered in Market Systems

The graph represents the volume of new delivery (or supply points) for each month that are registered in AEMO's market systems in the respective markets over a 13 month rolling window.



The table represents the total number of MIRNs / DPIs in each jurisdiction at the end of the reporting month:

| Jul-22 | VIC | QLD | SA | NSW/ACT | WA |
|--------------------|-----------|---------|---------|-----------|---------|
| Total MIRNs / DPIs | 2,297,200 | 231,631 | 494,192 | 1,755,694 | 806,123 |