Gas Statement of Opportunities survey changes

For the 2024 GSOO

30 August 2023

Forecasting Reference Group Meeting

Purpose and agenda

The purpose of this presentation is to *Inform* the FRG of changes to Gas Statement of Opportunities (GSOO) surveys, used to collect data for the 2024 GSOO, and discuss with the FRG.

Today's Agenda includes:

- Overview of the changes
- Next Steps and where to find more information

Relevant engagement includes:

Timing	Relevant topic	Responsible
Today	**FRG discussion on survey changes**	**AEMO, FRG**
1 Sep 23	Surveys circulated	AEMO
30 Sep 23	Surveys completed	Participants
Sep-Nov 23	FRG discussions on GSOO forecasting components	AEMO, FRG
Mar 2024	2024 GSOO publication	AEMO

Overview of Survey Changes

Survey goal:

- Gather the information required for GSOO analysis
- Clear, concise
- Reduce the reporting burden on GSOO Reporting Entities, where possible

What's changed:

- Clarify questions
- Increased ease of completion
- New voluntary surveys for renewable gas proponents[1]

What's staying the same:

- Large majority of survey layout
- Alignment of survey format with ACCC Gas Inquiry surveys

1. Further information on the AEMC's review into extending the regulatory frameworks to hydrogen and renewable gas can be found here: https://www.aemc.gov.au/market-reviews-advice/review-extending-regulatory-frameworks-hydrogen-and-renewable-gases -

Discussion and next steps

- AEMO is seeking feedback on the surveys throughout the GSOO survey process. Template surveys may be found on our website.
- Please send any feedback you have to GasPlanning@aemo.com.au.
- We are keen to include information on hydrogen and biomethane in the 2024 GSOO. If you are a hydrogen or biomethane proponent, and would like to receive a voluntary data survey, please reach out via GasPlanning@aemo.com.au.

- Next steps:
  - 1 September 2023 – GSOO surveys sent to GSOO reporting entities
  - 30 September 2023 – GSOO surveys completed and returned to AEMO
  - Sept/Nov 2023 - FRG discussions on GSOO forecasting components
  - March 2024 – 2024 GSOO published

AEMO

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