

MINUTES - GWCF

MEETING:	Gas Wholesale Consultative Forum		
DATE:	Thursday, 17 March 2022		
TIME:	9.30 am – 12.30 pm AEST		
LOCATION:	Teleconference-only		
MEETING #:	34		
CONTACT	gwcf_correspondence@aemo.com.au		
ATTENDEES:			
Name	Company		
Hugh Ridgway (Chair)	AEMO		
Adam Watson	AEMO		
Alison Foster	AEMO		
Andrea Marinelli	AEMO		
Darryl White	AEMO		
Deepti Navale	AEMO		
Jordan Daly	AEMO		
Luke Garland	AEMO		
Mark Pollock	AEMO		
Meghan Bibby	AEMO		
Navjeet Dhoot	AEMO		
Nicole Nsair	AEMO		
Robbie Flood	AEMO		
Yvonne Tan	AEMO		
Daniela Moraes	AEMC		
James Tyrell	AEMC		
Jeremy Llewellyn	AER		
Adam Rae	AER		
Max Hooper	AER		
Damien Kennedy	AGL		
Devrim van Dijk	AGL		
Liz Gharghori	AGL		
Marika Suszko	AGL		
Paul Bresloff-Barry	Agora Retail		
Rupert Cheung	Alinta Energy		
Daniel Tucci	APA Group		
Hamish Wagner	APA Group		
Scott Young	APA Group		
Antonia Flowers	Australian Energy Market Commission		
Vikas Mannaru	BHP		
Melissa Perrow	Brickworks		
Philip Plat	Bluescope Steel		
John Bucknell	Caltex		
Cody Lin	Eastern Energy Buyers Group		
Nick Flint	EPIC Energy		
Bernadette Velarde	Energy Australia		
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GWCF MEETING 33 MINUTES - 9 DECEMBER 2021

Australian Energy Market Operator Ltd ABN 94 072 010 327

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Name	Company		
Frank Sercia	Energy Australia		
Gagan Sharma	Energy Australia		
Scott Jeffrey	Energy Australia		
Roger Shaw	Evolution Energy Advisory		
Christina Sutherland	GLNG		
Alex Uziallo	Hydro		
Andrew Zancanaro	Jemena		
James Harding	Jemena		
Renee Costoglou	Jemena		
Tracey Thommers	Jemena		
Ee Siew Ong	Lochard Energy		
Thomas Lozanov	Origin Energy		
Sarah Kok	PetroChina		
Cary Cheng	RMHEDGE		
Craig Norton	RMHEDGE		
Jamie Coombs	SEA Gas		
Marcus Godfrey	SEA Gas		
Alice Paradisi	Shell Australia		
Kirsten Kenny	Shell Australia		
Saul Milner	Simec Energy		
Navid Ghanooni	Snowy Hydro		
Patrick Lau	Tel Pacific		
Angus Holcombe	Telstra		
Megan Patten	Unknown		
Storm Scarlett	Unknown		
Robin Coombe	Venice Energy		
Patrick Stock	Viva Energy		
Gerrod Murphy	Weston Energy		

1. Welcome and attendance / apologies – Hugh Ridgway, AEMO

Hugh Ridgway (AEMO) welcomed all to the meeting.

2. AEMO Competition Law Protocol – Hugh Ridgway, AEMO

The GWCF noted AEMO's Competition Law Protocol and its requirements on both AEMO and participants.

3. Confirm agenda and previous meeting minutes and actions – Hugh Ridgway, AEMO

The GWCF confirmed the agenda.

The GWCF confirmed the previous meeting minutes as accurate.

The action items table appended to these minutes has been updated.

4. AER Update – Max Hooper, AER

Max Hooper (AER) provided the AER update according to the slides provided following the meeting. A question was received regarding the timing of the transparency reforms and it was



noted that it is unknown when the relevant legislation will pass. It was noted that the new Guideline consultation was expected to commence in Q2 of 2022.

5. AEMC Update – James Tyrell, AEMC

James Tyrell (AEMC) provided the AEMC update.

The following determinations and stakeholder workshops were discussed:

- James Tyrell (AEMC) noted that the Hydrogen & Renewable Gas Review is ongoing. There will be a public information forum held on 1 April 2022 (for further information see <u>here</u>). Most policy decisions are drafted and due for publication 31 March 2022.
- Daniella Moraes (AEMC) spoke regarding the DWGM distribution connected facilities draft determination. The draft determination is due to be published on 31 March 2022 with a stakeholder workshop to be held on 8 April 2022.

The following links were circulated following the meeting:

- The link for the Stakeholder information session on draft review reports to include hydrogen and renewable gases is <u>here</u>.
- The link for the workshop on the DWGM distribution connected facilities is here.

6. Gas Market Monitoring Markets Update – Darryl White (AEMO)

Darryl White (AEMO) provided the Summer Update and spoke to the provided slides.

7. Gas Market Monitoring General Update – Robbie Flood (AEMO)

Darryl White (AEMO) provided an update regarding the DWGM Capacity Certificate Auction Market Trial and Industry Readiness. Nominations are requested via <u>dwgm@aemo.com.au</u> to participate in said trial.

Several questions were received from participants:

- Frank Sercia (Energy Australia) asked when will the details become available as to what tables are changing. Darryl White (AEMO) responded that more details will come from ITDF. Representative should be able to provide further information. Deepti Navale (AEMO) also stated that more detail is upcoming, published on the website and notified via SupportHub.
- Frank Sercia (Energy Australia) asked what specifics will we see (EG: methodology for FTP transfers). Deepti Navale (AEMO) said they will go back to team for more details, will use the markets web portal rather than the DWGM web exchanger. Further detail and the slides were circulated regarding this following the meeting.
- Gagan Sharma (Energy Australia) asked how can bidding files be dropped into the backend systems. Robbie Flood (AEMO) responded that the main way of entering bids is through market portal, not FTP/backend. Given bidding occurs every 6 months, automation was considered out of scope.

8. DWGM Intervention Report – Nicole Nsair (AEMO)

Report detailed an intervention by AEMO in acquiring an LNG reserve due to low stock levels at the Dandenong LNG Storage Facility. Details of this intervention are published on AEMO's website.

AEMO is seeking feedback in relation to the event, regarding:



- Adequacy of NGR provisions around LNG reserve.
- Transparency around minimum volumes maintained in the tank.
- Coordination for contracting LNG reserve.
- Payments associated with AEMO injections and withdrawals.
- Directing injections from the LNG reserve into the DTS for the emergency scenario.

An action was taken to request feedback be sent to <u>gwcf_correspondence@aemo.com.au</u> (Action 34.3.2).

Questions were received as follows:

- Robin Coombe (Venice Energy) asked if there is scope for a similar action to have emergency reserve in Iona. Hugh Ridgway and Luke Garland (AEMO) noted that Iona doesn't fulfill the same role, so we're not considering it at this point.
- Melissa Perrow (Brickworks) requested analysis of what happens when there is and isn't deviations and what difference this makes to allocations. Hugh Ridgway (AEMO) stated that the cost will be recovered from participants. The default is it will be in accordance with normal DWGM cost charges (offset by fees)

It was agreed that once AEMO receives the feedback, they will investigate further scenarios to provide guidance as to when this mechanism would be used in the future.

9. Other Business

Hugh Ridgway (AEMO) spoke to the Gas Market Parameter Review. It will undergo the same process as 2017. Modelling and draft report will be circulated to GWCF, Final Decision/Report have to be published within 6 months of reliability review (early 2023)

Luke Garland (AEMO) flagged that the Curtailment Guidelines Consultation will be taken to the GEMCF next month and noted that AEMO has been engaging with the ESV on this matter.

10. Meeting close – Hugh Ridgway, AEMO

Hugh Ridgway (AEMO) noted that AEMO would circulate the slides and actions following the meeting. Hugh Ridgway (AEMO) closed the meeting.

ACTION ITEMS RAISED AT MEETING

Item	Торіс	Action required	Responsible	Ву
34.3.1	Slides to be circulated	 Slides and further detail to be circulated regarding the following: 2022 Summer Review Capacity Certificate Market Trial DWGM Intervention Report GWCF AER update GWCF December 2021 Meeting Notes These were circulated on 18 March 2022. 	Jordan Daly (AEMO)	18 March 2022
34.3.2	DWGM Intervention Report	GWCF participants to respond to request for feedback using the template provided via gwcf_correspondence@aemo.com.au.	GWCF Participants	1 April 2022

GWCF MEETING 26 MINUTES 19 MARCH 2020

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ACTION ITEMS RAISED BEFORE MEETING

Item	Торіс	Action required	F	Responsible	Ву